

Q3 2021



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Agenda

DLTx in Brief

Q3 Highlights

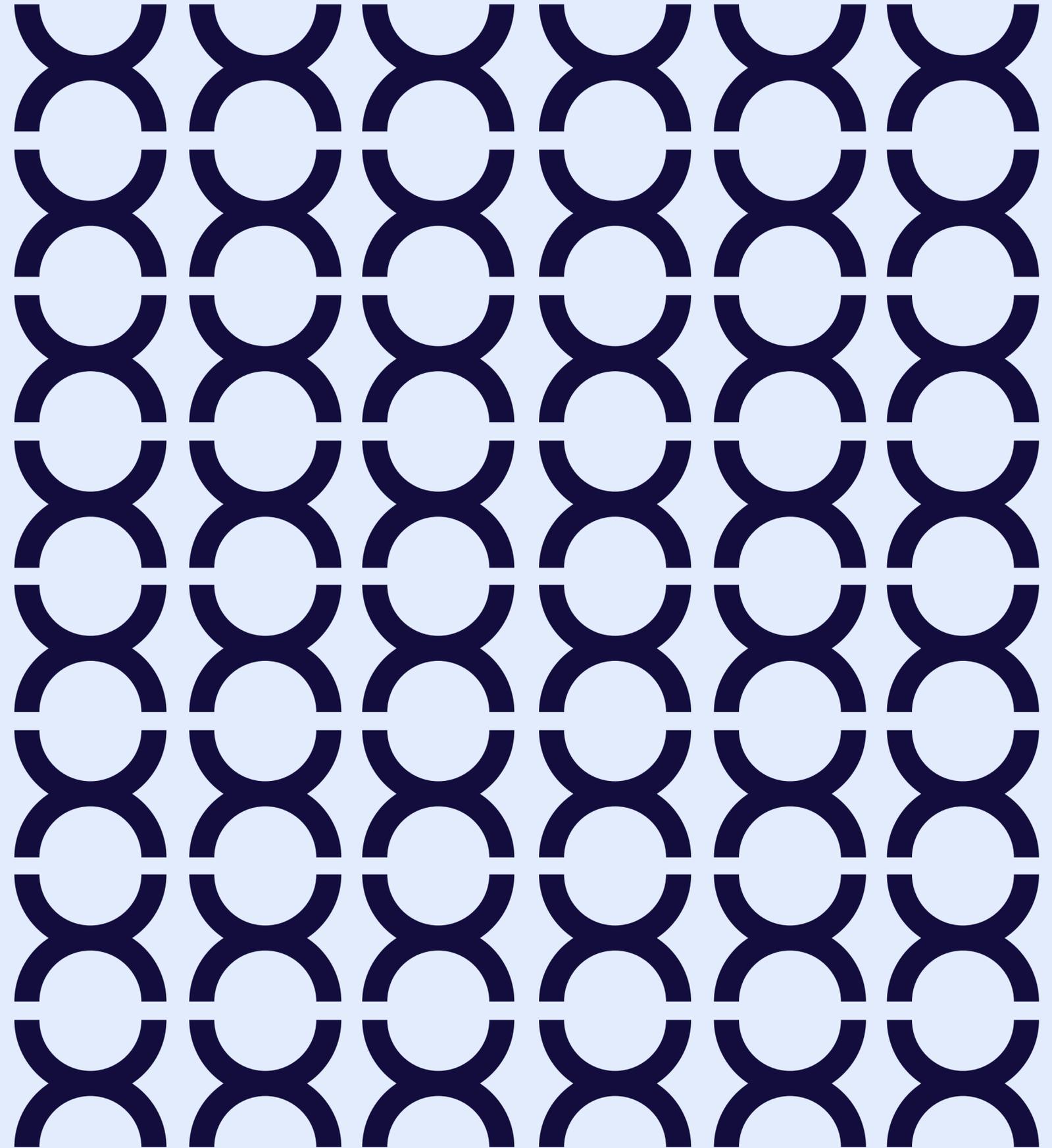
Filecoin Storage Provider

Key Developments

Outlook

Q&A

DLT_x in Brief



Developing and Building the Foundations of Web 3

Build distributed ledger technology infrastructure at scale with a competitive advantage, while accumulating recurring blockchain denominated revenues.

Invest in and develop technology-based software services and enterprises to become critical on-ramps and off-ramps in the blockchain ecosystem.

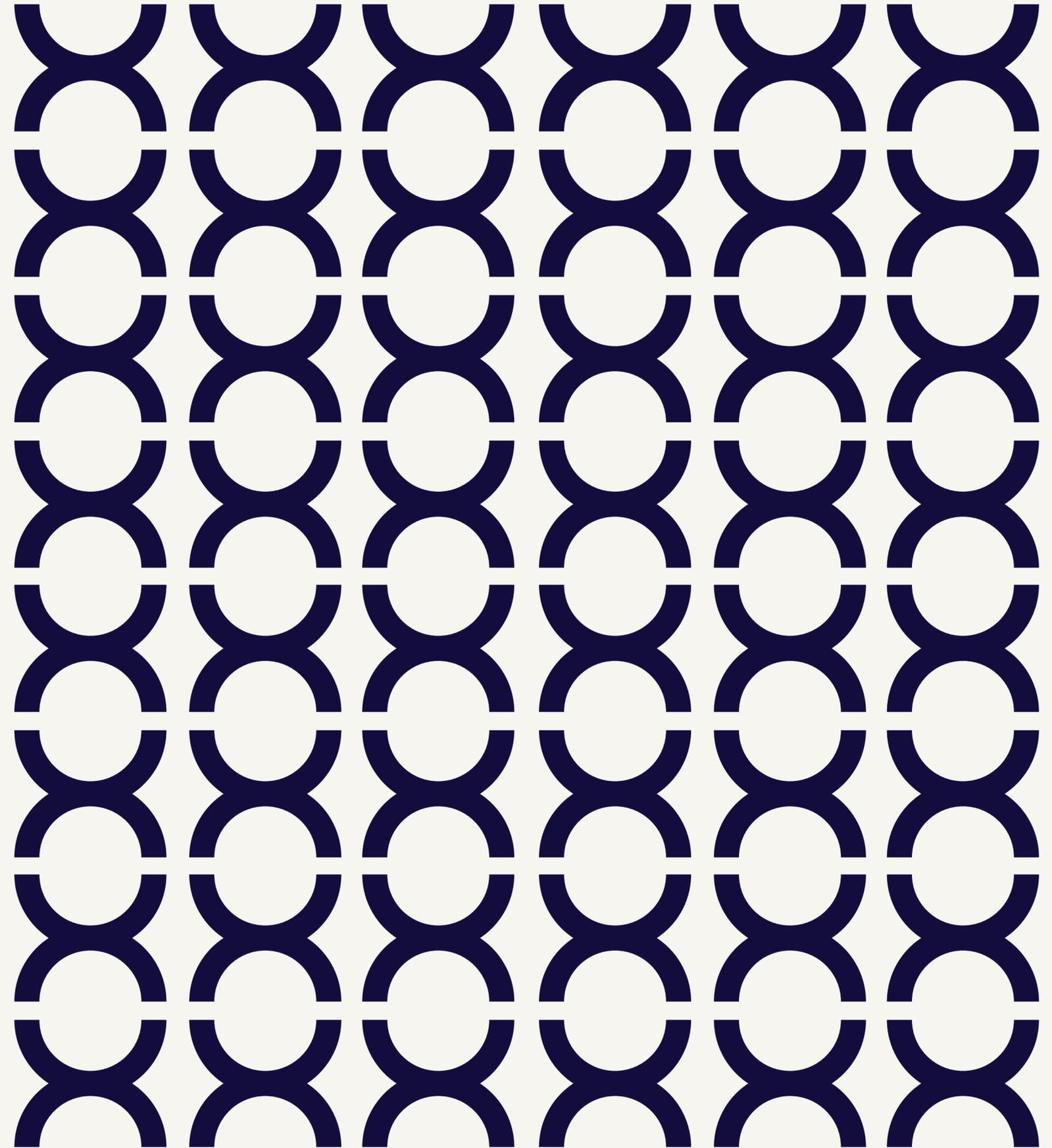
Opportunistically support development of the next generation of blockchain technology.

↳ **OSE**
DLTX

↳ **Market Cap¹**
~\$ 95m

↳ **Shareholders¹**
> 4,500

Q3 Highlights



Highlights Q3

↳ Profit before tax of USD 3,8m

↳ Earnings per share USD 0,07

↳ Revenue of USD 806,000

↳ BMAQ and Rhodium Enterprises listing on Nasdaq

Summary

The third quarter of 2021 was a strong quarter for DLT_x. Revenue from File Storage Partner (FSP) and positive development for Blockchain Moon Acquisition Corp (BMAQ) were the main drivers for third quarter profits of USD 3.8m.

Earnings per share for the quarter were USD 0.07, a 75% growth vs the second quarter.

Total revenues for the quarter of USD 806,000.

Successful establishment of FSP with USD 530,000 of revenues and adjusted EBITDA of USD 400,000.

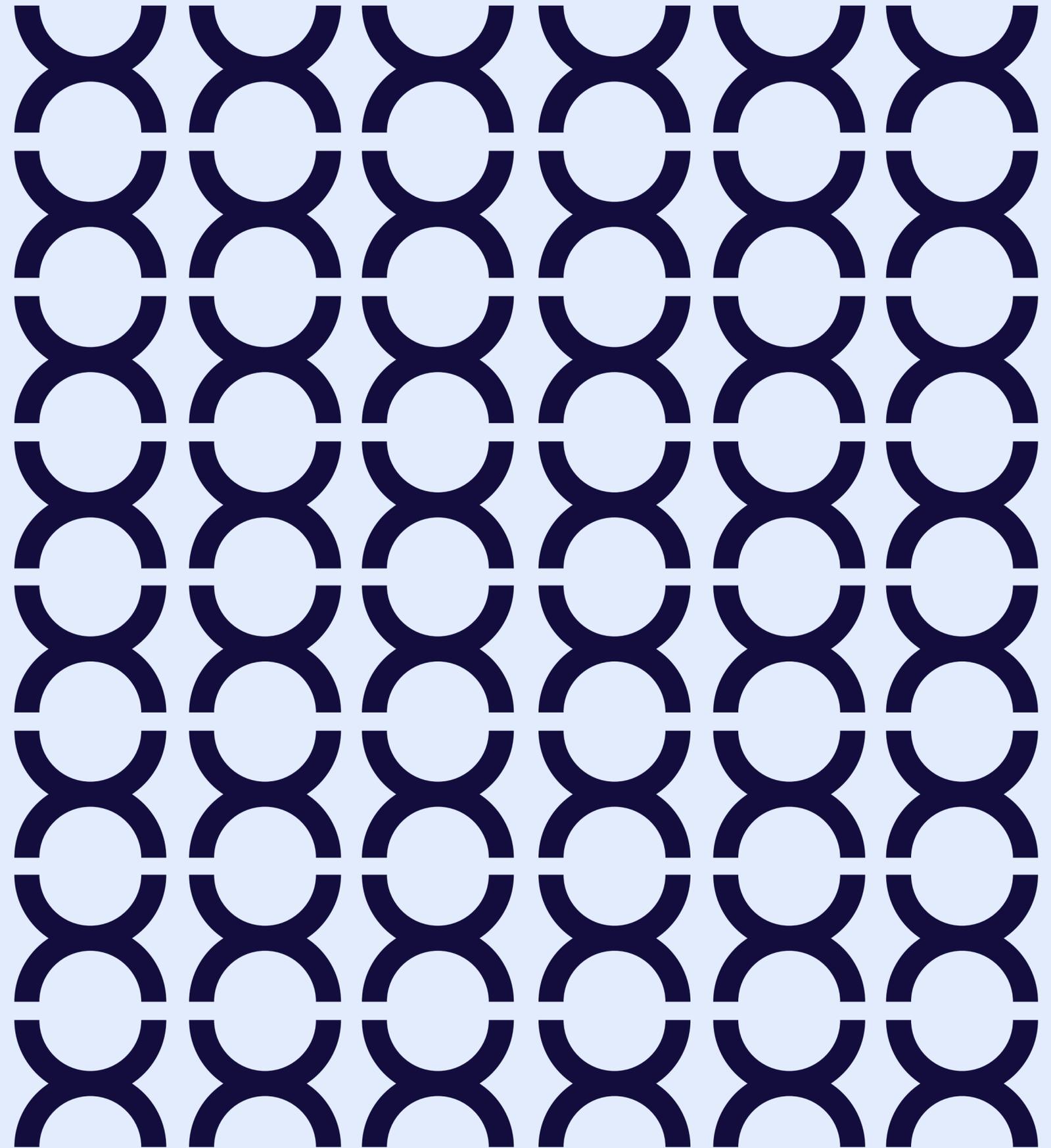
The investment in BMAQ has proven to quickly generate financial income for the DLT_x with its listing on Nasdaq under symbol BMAQ. The listing indicates a 524% (USD 3,4m) in the second quarter.

Subsequent to the close of the third quarter Rhodium Enterprises filed for an IPO and listing on Nasdaq under symbol RHDM.

Financial Highlights

('000)	2021-Q3	2020-Q3	2021-YTD	2020-YTD
Revenue	806	-	806	-
Operating expenses	-1 022	21	-2 872	-1 278
Net financial income	4 013	128	7 763	566
Profit before tax	3 797	107	5 697	-712
Noncontrolling interest	52	-	52	-
Earnings per share	0.07	0.01	0.10	0.02
Equity	33 463	6 127	33 463	6 127

File Storage Partners



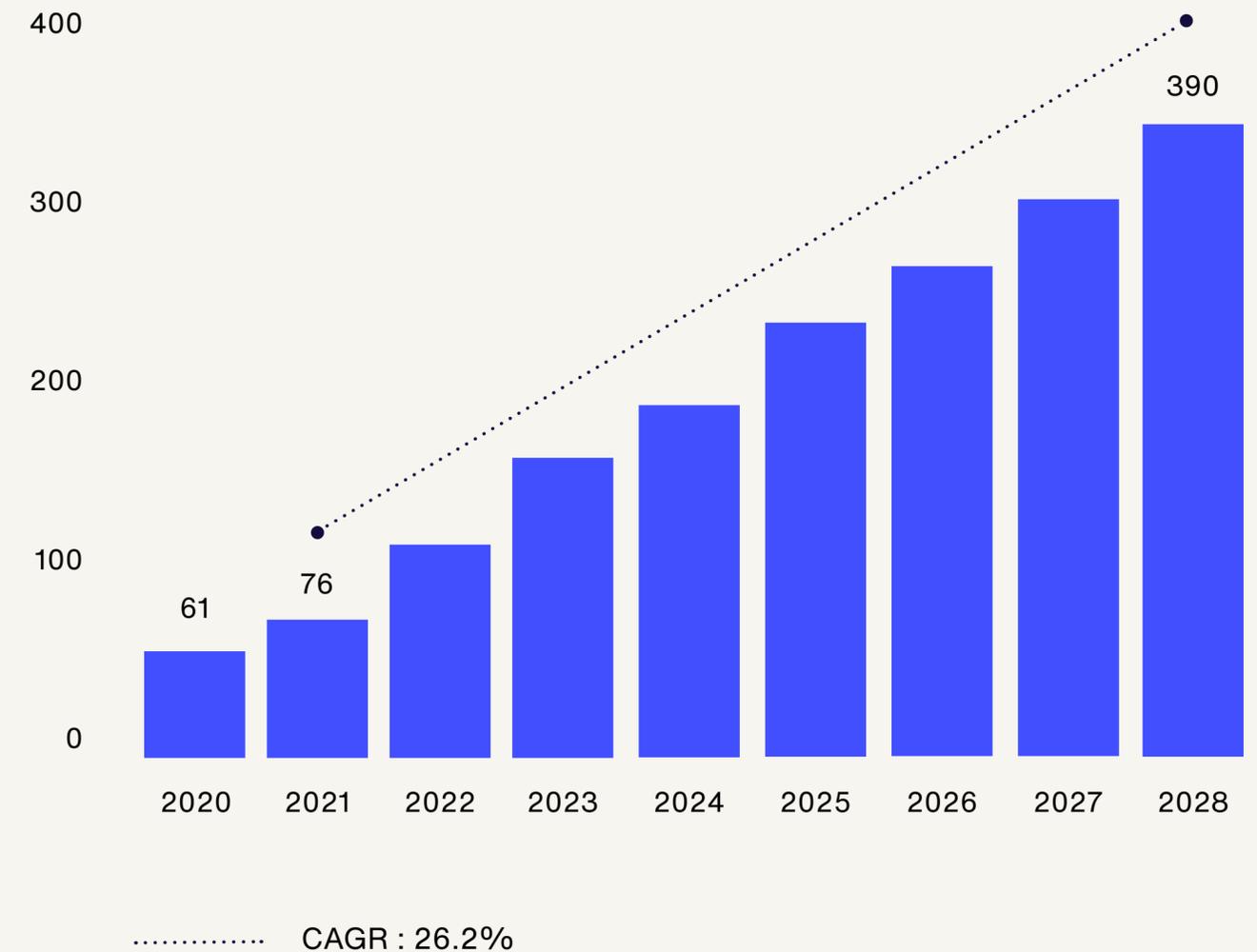
↳ **The global market for data storage is continuing to accelerate as people create and share high quality videos & pictures and more of life moves into the digital space.**

↳ **Since 2019 the majority of enterprise data is stored in the cloud, 77% of which is held by the 5 major tech companies globally.**

↳ **The Filecoin network is the largest player in the decentralized cloud data storage market and has seen huge growth with a capacity of over 13 Exabytes available on the network today.**

↳ **Demand for web3 storage is expected to increase massively, when current web3 developments reach further into commercialization.**

**Cloud Storage Market Size,
2020-2028 (USD Billion)**



Source: <https://www.fortunebusinessinsights.com/cloud-storage-market-102773>

File Storage Partners Q3

**September first month
of full operation**

**Adj. EBITDA of USD
400,000¹**

**6894 TiB
Total Capacity**

**7260
Total FIL rewards**

Note 1: Adjusted for extraordinary start-up costs

Project Pipeline for File Storage Partners

The first operation of File Storage Partners was at full operations medio August and generated USD 530 000 of operational revenue to DLTx.

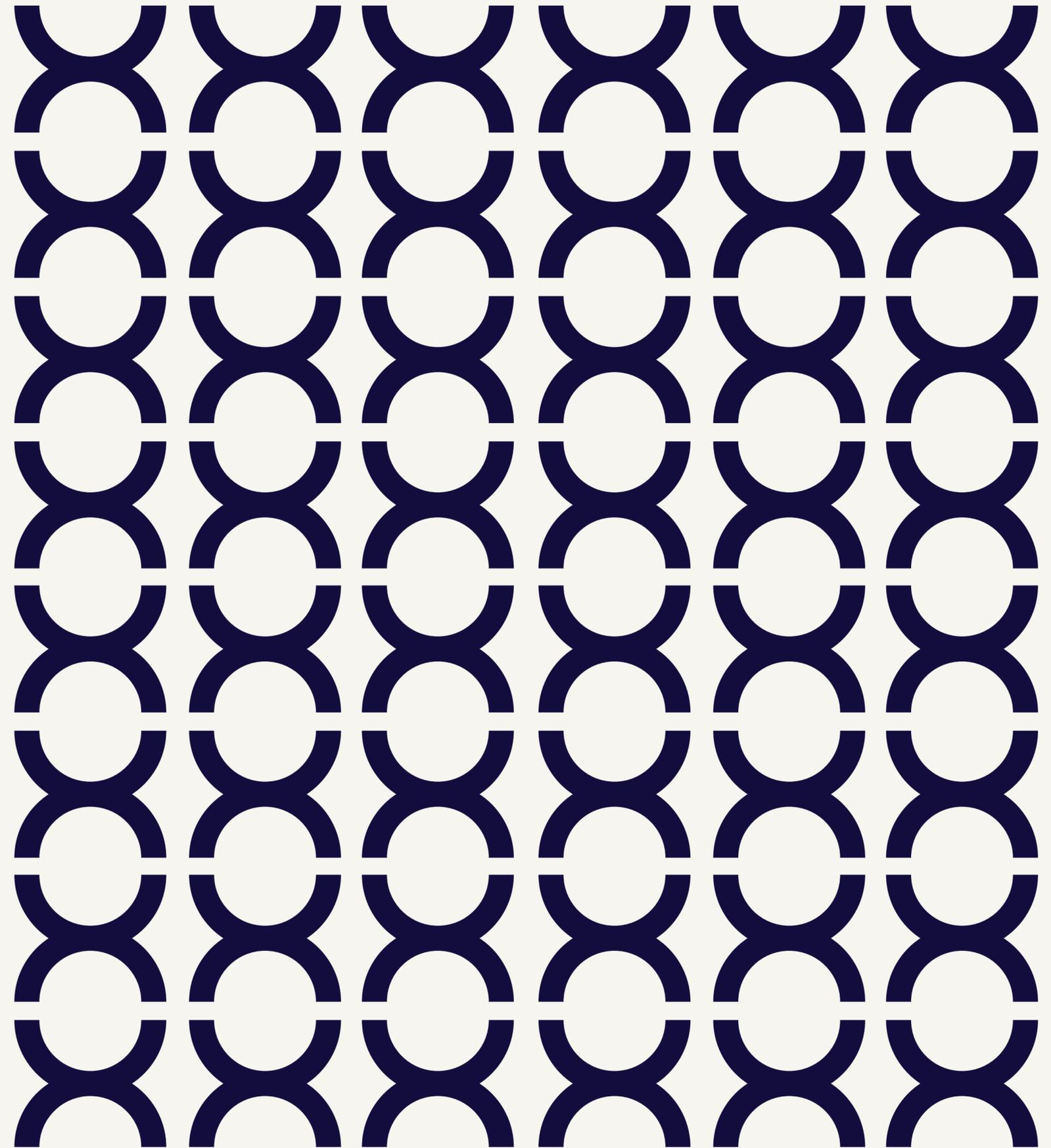
The Alpha project serves as the template of further expansion of our capabilities on the Filecoin network and is notable by its capital market structure and the technical platform that enables low-cost scalable efficiency.

DLTx is currently attracting multiple investors for new projects that are in different stages. DLTx expects to add significant FIL earnings both through the increased capacity being developed and by coming projects.

Projects	Size/TiB (per day)	Status
Filecoin Project “Alpha” ¹	100 TiB	Operational
Filecoin Project “Beta”	120 TiB	Final development stage
Filecoin Project “Gamma”	50 TiB	Final development stage
Filecoin Project “Delta”	350 TiB	TBD
Filecoin Project “Epsilon”	200 TiB	TBD

Note 1: The project announced in August 2021

Key Developments



Rhodium Enterprises

Rhodium Enterprises Inc. (Rhodium), one of the largest the industrial scale bitcoin mining operations in North America, where DLTx is a shareholder, has filed for an IPO and listing on the Nasdaq under the ticker symbol RHDM.

Rhodium has 100 megawatts of liquid-cooled miners scheduled to be online by December 2021, with another 225 megawatts scheduled at their second mining facility launching in 2022.

Current market conditions for the IPO appears very strong.



Blockchain Moon Acquisition Corp (BMAQ)

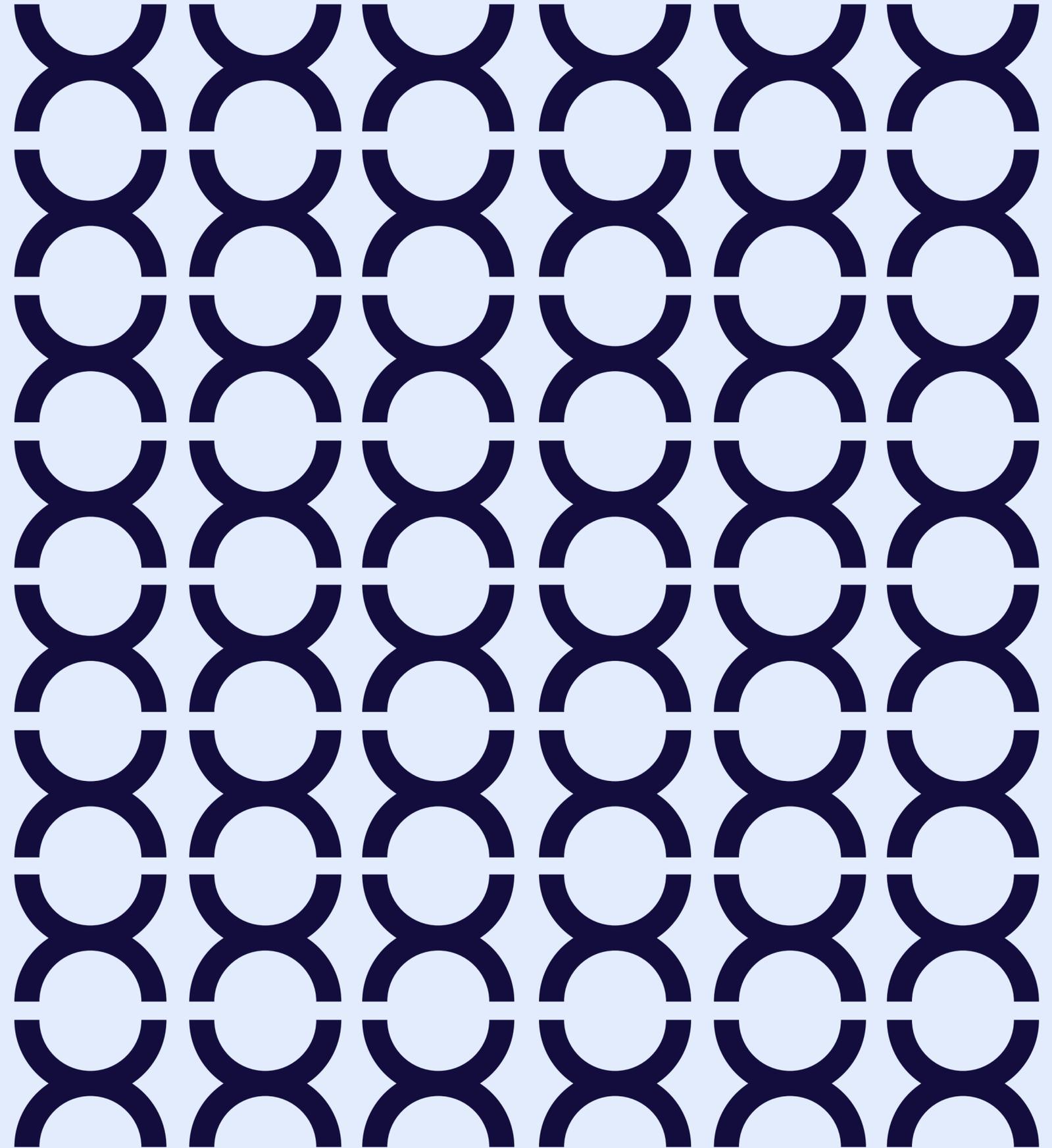
BMAQ, where DLTx was an early investor, has completed their listing on Nasdaq and is actively pursuing a business combination with a high growth business in blockchain technologies in North America, Europe, or Asia.

The BMAQ team, with James Haft as independent director, has a considerable network and long experience from the blockchain ecosystem.

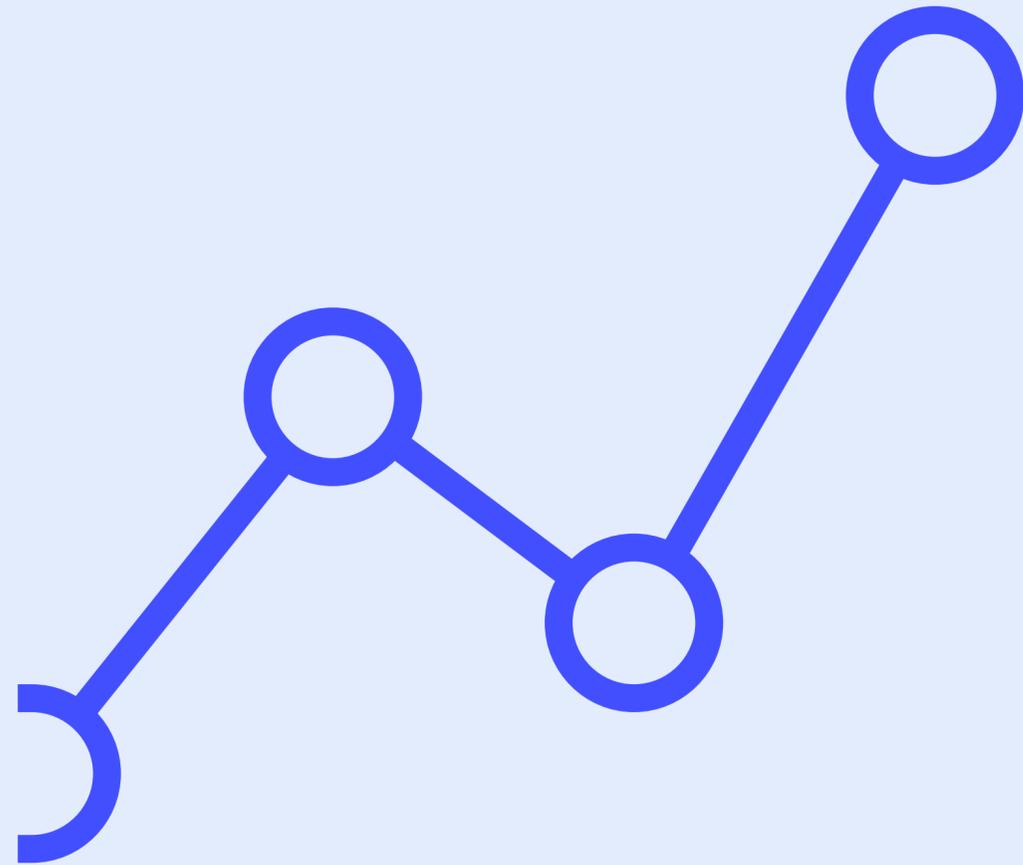
Current valuation is a 524% (USD 3,4m) increase compared to invested amount.



Outlook



Outlook



↳ **Filecoin projects under development are expected to significantly increase FIL earnings in 2022.**

↳ **Several projects based upon other blockchain protocols are under development and expected to materialize during 2022.**

↳ **Moving forward DLTx will seek to grow opportunistically with focus on expanding the company and organization.**

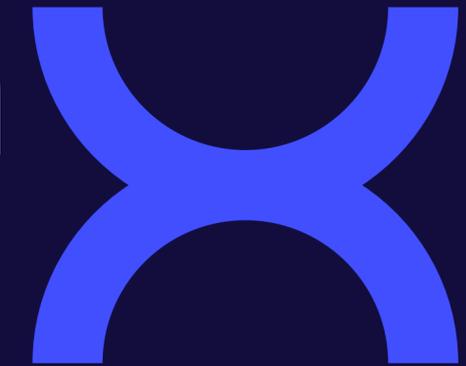
↳ **Letter of intent signed to acquire DSM Tech Enterprises.**

↳ **Term sheet signed for USD 10m Private Placement.**

Save the Date

Note that the CMD is subject to the current covid-19 regulations and that the event may be changed at short term notice due to speakers arriving from the US.

Capital Markets Day ↗ 26th January



Capital Markets Day ↗ 26th January

↳ Invitation will be distributed

Q&A

Thank you!

