



To the shareholders of Intex Resources ASA

NOTICE OF EXTRAORDINARY GENERAL MEETING

Annual general meeting of Intex Resources ASA, company reg no 976 094 875, ("**Intex**" or the "**Company**") will be held at:

Thon Conference Vika Atrium, Munkedamsveien 45, 0250 Oslo

21 June 2016 at 16:00 (CET)

The general meeting will be opened by the chairman of the board, Lars Christian Beitnes.

The board of directors proposes the following agenda:

- 1. Election of a person to chair the meeting**
- 2. Approval of the notice and the agenda**
- 3. Election of a person to sign the minutes together with the chairman of the meeting**
- 4. Supplementary elections to the board**

A new board was elected on the Company's General Meeting 12 May 2016. Synne Syrrist has following the election decided that will step down from the board.

The Company's largest shareholder, The White November Fund Ltd. holding 11.34% of the shares, requested that it is convened to an extraordinary general meeting to elect two supplementary members to the board

The White November Fund Ltd. has proposed that the following persons are elected as board members:

- Chairman: Lars Christian Beitnes (current chairman)
- Board member: Mona Lynne Eitzen (new)
- Board member: Cecilie Grue (new)
- Board member: Frode Aschim (current board member)

The view or recommendation of the nomination committee (if any) will be available on the Company's home page (www.intexresources.com).



5. Election of nomination committee

The request from The White November Fund Ltd. mentioned above also comprises a proposal for the election of a new election committee. White November has stated it will submit its proposal for the composition of a new nomination committee well in advance of the extra ordinary general meeting.

The view or recommendation of the nomination committee (if any) will be available on the Company's home page (www.intexresources.com).

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Information to the shareholders

Intex Resources ASA is a public limited company subject to the rules of the Norwegian Public Limited Companies Act. The Company's share capital is as of the date of this notice NOK 2,306,873.22 divided into 115,343,661 shares, each with a nominal value of NOK 0.02, each of which represents one vote at the general meeting. As of the date of this notice, the Company owns 351,708 own shares, for which votes cannot be cast.

A shareholder has the right to table draft resolutions for items included on the agenda and to require that members of the board of directors and the CEO in the general meeting provide available information about matters which may affect the assessment of (i) items which are presented to the shareholders for decision, and (ii) the Company's financial situation, including information about activities in other companies in which the Company participates, and other matters to be discussed in the general meeting, unless the requested information cannot be disclosed without causing disproportionate harm to the Company.

A shareholder, not present himself at the general meeting, may prior to the general meeting cast vote on each agenda item via the Company's website www.intexresources.com or via "Investortjenester" (Investor services) (PIN-code and reference number from the Notice of Attendance is required). The deadline for prior voting is 20 June 2016 at 16:00 hours (CET). Until the deadline, votes already cast may be changed or withdrawn. Votes already cast prior to the general meeting will be considered withdrawn in the event a shareholder attends the general meeting in person or by proxy.

Shareholders who are prevented from attending the general meeting may also be represented by way of proxy. Shareholders who wish to attend the general meeting (either in person or by proxy) are kindly requested to give notice by sending the registration form which is posted on the Company's home page as set out below in completed form to:

Intex Resources ASA c/o Nordea, Issuer Services Norway, P.O.Box 1166 Sentrum, NO-0107 OSLO, or by using e-mail: nis@nordea.com.

The registration may also be sent electronically via Investor account services (Investortjenester). The reference number must be quoted.

The registration form must be received by Nordea, Issuer Services within **20 June 2016 at 16.00 hours (CET)**.

Pursuant to Article 10 of the Articles of Association, a shareholder has the right to cast vote for the number of shares that he or she owns and that are registered with the Norwegian Central Securities Depository (the VPS) on the fifth business day before the General Meeting (i.e. 14 June 2016).

This notice, other documents regarding matters to be discussed in the general meeting, including the documents to which this notice refers, including the registration and proxy form, as well as the Company's articles of association, are also available at the Company's home page: www.intexresources.com. Shareholders may contact the Company by ordinary mail, fax, email or phone in order to request the documents in question on paper. Address: Intex Resources ASA, Prinsensgt. 2, 0152 Oslo att: chairman of the board of directors, e-mail: info@intexresources.com, telephone: +47 23 11 33 44.

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Oslo, 30 May 2016

On behalf of the board of directors of Intex Resources ASA

Lars Christian Beitnes (sign.)
Chairman, Intex Resources ASA

Overview of appendices etc to the notice which are available at the Company's internet site set out above:

Appendix 1: Registration and proxy form for the general meeting